HIENEWS

BUSINESS NEWS FOR HOME MEDICAL EQUIPMENT PROVIDERS

DECEMBER 2020

State of the 2020 Industry 2020



The HME Market By The Numbers



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2019: Not a bad place to be

e spent a lot of time in 2020 writing about the negative impact of the COVID-19 pandemic on new setups, particularly for "non-essential" products like CPAP devices. It will be interesting to see how that impact is reflected in the Medicare utilization data for 2020. Will there be decreases in new setups for sleep therapy, but increases for respiratory therapy like oxygen concentrators and ventilators, which were used to treat COVID-19 pafionts?e answers to those questions, we'll have to wait.



Because, while it's hard to think about the "before times," when business wasn't consumed by the pandemic, that's exactly what we're going to do in this State of the Industry Report, which features Medicare utilization data for

And apparently, 2019 is not a bad place to be, with increases in utilization across nearly all product categories.

Take the BETOS bucket, which shows year-over-year increases for every "bucket," including oxygen and supplies,

which rose from \$750 million in allowed charges in 2018 to \$770 million in allowed charges in 2019. Overall, allowed charges for DME increased to \$6.3 billion, tying 2015 for the most allowed charges in the past six years.

If you break down utilization by code, there are some outliers that saw decreases in 2019, but the majority of codes saw increases.

Of note for decreases were the stationary liquid product category (concentrators were down 28%, contents were down 33%) and semi-electric hospital beds with mattresses (down 23%).

With the emphasis on resupply for sleep therapy, one decrease that surprised me: replacement nasal pillow combination masks (down almost 16%). But other resupply items for sleep therapy saw healthy increases, including replacement nasal cushions (up 19%), tubing with heating element (up 28%), replacement nasal pillows (up 12%), replacement water chamber (up 17%) and positive airway pressure filters (up 47%).

Also of note for increases were patient transfer systems (up 28%), ultralight wheelchairs (up 19%), infusion pumps (up 19%) and folding wheeled walkers (up 12%).

With overall increased utilization, it's no surprise then that the larger providers also saw bumps in their allowed charges for 2019. Take Lincare, which saw roughly \$715 million in allowed charges in 2019, up from roughly \$645 million in 2018, about an 11% increase.

Speaking of those larger providers, there was barely any movement among the top 10 billers of Medicare, with Lincare, Accredo, Lincare Pharmacy, Walgreen and Apria still the top 5 billers in 2019, as they were in 2018. There was some movement in the 6-10 spots, with the biggest jump by Byram, which moved from 10 to 7 in 2019, with \$124 million in allowed charges.

With that, let's enjoy this last bit of 2019, while we'll brace ourselves for the Medicare utilization data for 2020.

-Elizabeth Beaulieu, editor, HME News



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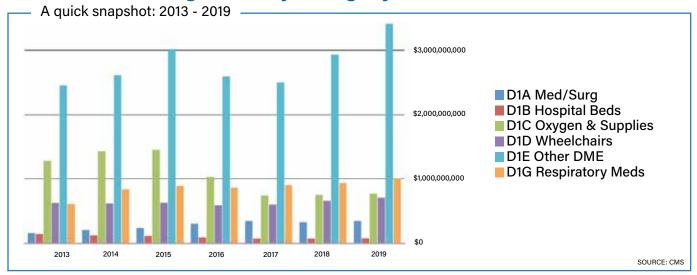


Official Trade





Medicare: DME growth by category



BETOS	Product	2013	2014	2015	2016	2017	2018	2019
D1A	Med/surg supplies	153M	203M	231M	300M	341M	322M	342M
D1B	Hospital beds	139M	120M	112M	86M	67M	68M	72M
D1C	Oxygen and supplies	1.3B	1.4B	1.5B	1B	740M	750M	770M
D1D	Wheelchairs	622M	615M	625M	588M	596M	657M	703M
D1E	Other DME	2.5B	2.6B	3B	2.6B	2.5B	2.9B	3.4B
D1G	Respiratory meds	605M	836M	890M	863M	900M	935M	1B
	Total	5.3B	5.8B	6.3B	5.5B	5.1B	5.7B	6.3B
							Allowe	ed Charges

What is a BETOS bucket?

BETOS STANDS FOR BERENSON-EGGERS TYPE OF SERVICE, and it's the name of a coding system developed to analyze the growth in Medicare expenditures. The coding system covers all HCPCS codes; assigns a HCPCS code to only one BETOS bucket; consists of readily understood clinical categories that permit objective assignment; is stable over time; and is relatively immune to minor changes in technology or practice patterns.

SOURCE: CMS



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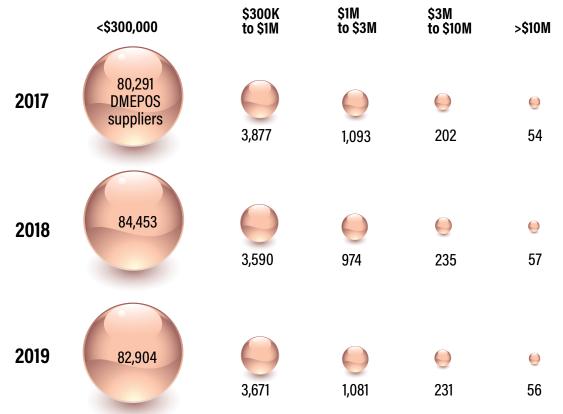
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Most DMEPOS suppliers bill Medicare less than \$300,000 per year



SOURCE: CMS, VIA FREEDOM OF INFORMATION ACT

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Medicare: Utilization for 2019, top HCPCS

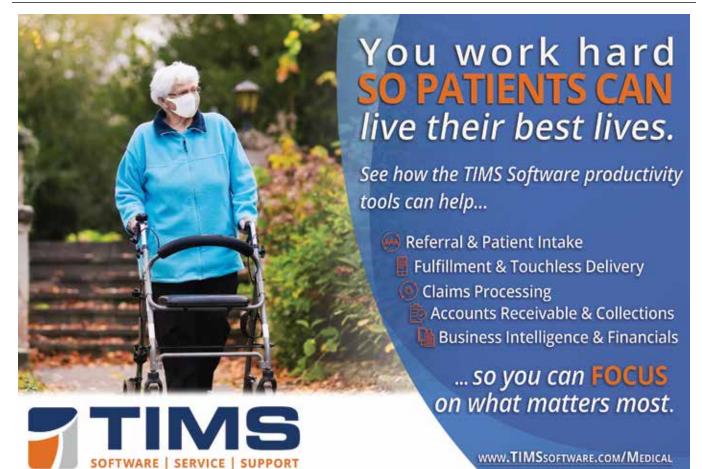
R <i>e</i>	espiratory ————				
110	Spiratory	Allowed	Allowed		2019
Product	Prodecure Code	Charges	Services		Change
E1390	Oxygen concentrator	\$631,528,429	6,832,754		3.59%
E0601	Cont airway pressure device	\$185,935,898	4,642,551		12.36%
A7030	Cpap full face mask	\$179,699,943	1,765,437		14.93%
A7031	Replacement facemask interfa	\$149,814,138	3,910,761		21.37%
A7034	Nasal application device	\$134,652,113	2,160,528		9.89%
A7032	Replacement nasal cushion	\$119,636,466	5,649,135		18.56%
A4604	Tubing with heating element	\$85,481,040	2,003,130		28.16%
E0562	Humidifier heated used w pap	\$76,351,642	1,509,923		8.92%
E0470	Rad w/o backup non-inv intfc	\$73,222,380	704,704		12.74%
A7033	Replacement nasal pillows	\$72,272,099	4,322,908		12.64%
E0431	Portable gaseous 02	\$56,787,417	2,959,620		10.12%
E0471	Rad w/backup non inv intrfc	\$53,970,228	213,959		17.05%
E1392	Portable oxygen concentrator	\$53,070,353	1,403,706		18.54%
A7035	Pos airway press headgear	\$51,587,118	2,481,904		12.78%
A7038	Pos airway pressure filter	\$48,322,667	19,956,254		46.85%
A7037	Pos airway pressure tubing	\$28,823,734	1,846,229		6.71%
K0738	Portable gas oxygen system	\$23,730,016	627,657		17.72%
A7046	Repl water chamber, pap dev	\$18,529,127	1,320,125		17.23%
				SOURCE: CMS, VIA	FREEDOM OF INFORMATION ACT



HMENews

Medicare: Utilization for 2019, top HCPCS, continued

Respiratory, con't.				
	Allowed	Allowed		2019
Product Prodecure Code	Charges	Services		Change
E0443Portable 02 contents, gas	. \$17,212,456	333,442		15.37%
E0570Nebulizer with compression	. \$15,353,919	2,401,736		11.49%
A7039Filter, non disposable w pap	. \$6,534,236	921,057		11.72%
E0955Cushioned headrest	\$4,945,376	110,590		0.20%
A7005Nondisposable nebulizer set	\$3,880,970	260,268		7.82%
A7036Pos airway press chinstrap	\$2,471,198	220,150		5.29%
E0442Stationary o2 contents, liq	\$2,178,519	40,186		33.08%
E0439Stationary liquid 02	\$2,101,116	23,884		27.65%
A7003Nebulizer administration set	\$1,948,664	1,079,863		0.78%
E0444Portable 02 contents, liquid	\$1,837,993	36,846		32.79%
E0434Portable liquid 02	\$1,347,217	37,832		24.49%
E0565Compressor air power source	\$858,722	23,089		18.93%
A7027Combination oral/nasal mask	\$607,462	4,660		13.96%
A7028Repl oral cushion combo mask	\$513,704	14,329		21.82%
E2208Cylinder tank carrier	\$335,581	6,841		1.53%
A7029Repl nasal pillow comb mask	\$282,684	17,406		15.95%
A7015Aerosol mask used w nebulize	\$207,571	146,700		6.06%
A7004Disposable nebulizer sml vol	\$191,382	137,282		7.44%
			SOURCE: CMS, VIA FRE	EEDOM OF INFORMATION ACT



Medicare: Utilization for 2019, top HCPCS — Durable Medical Equipment –

Durable Medical Equip	Allowed	Allowed	2019
Product Prodecure Code	Charges	Services	Change
E0260Hosp bed semi-electr w/ matt			
E0143Walker folding wheeled w/o s			
E0630Patient lift hydraulic			
E0163Commode chair with fixed arm			
E0277Powered pres-redu air mattrs			
E0261Hosp bed semi-electr w/o mat			
E0194Air fluidized bed			
E0185Gel pressure mattress pad			
E0303Hosp bed hvy dty xtra wide			
E0250Hosp bed fixed ht w/ mattres			
E0156Walker seat attachment		·	
E1035Patient transfer system <300			
E0184Dry pressure mattress		•	
E1038Transport chair pt wt<=300lb			
E0255Hospital bed var ht w/ mattr			
E2615Pos back post/lat wdth <22in	\$1,588,172	4,195	-1.91%
E0295Hosp bed semi-elect w/o matt			
E0627Seat lift mech, electric any			
E0373Nonpowered pressure mattress			
E0149Heavy duty wheeled walker			
E0776Iv pole	\$1,173,016	143,765	2.76%
E0181Press pad alternating w/ pum	\$1,139,627	78,679	4.60%
E0135Walker folding adjust/fixed	\$1,084,504	22,620	7.28%
E0165Commode chair with detacharm	\$837,719	80,463	7.69%
E0168Heavyduty/wide commode chair			
E0635Patient lift electric	\$806,139	8,305	12.49%
E0147Walker variable wheel resist		· · · · · · · · · · · · · · · · · · ·	
E0912HD trapeze bar free standing	\$643,687	9,011	5.65%
E0271Mattress innerspring	\$586,373	6,897	2.08%
E0910Trapeze bar attached to bed	\$582,121	57,088	3.69%
E0301Hd hosp bed, 350-600 lbs	\$552,225	3,883	1.25%
A4595Tens suppl 2 lead per month	\$550,171	39,259	13.66%
E0304Hosp bed xtra hvy dty x wide	\$503,207	1,199	7.15%
E1020Residual limb support system	\$487,207	28,203	9.26%
E0730Tens four lead	\$454,090	12,302	23.20%
E0154Walker platform attachment	\$449,426	10,327	14.73%
E0294Hosp bed semi-elect w/ mattr	\$381,057	6,828	22.81%
E1036Patient transfer system >300	\$358,637	508	33.43%
E0705Transfer device	\$334,268	7,643	2.85%
E0940Trapeze bar free standing	\$319,436	16,792	4.70%
E0731Conductive garment for tens	\$287,000	2,330	9.21%
E0372Powered air mattress overlay	\$191,462	917	55.51%
E0720Tens two lead	\$37,268		
		SOURCE: CMS	S, VIA FREEDOM OF INFORMATION ACT



Medicare: Utilization for 2019, top HCPCS

Product Prodecure Code Charges Services Change E1007. Pwr seat combo W/shear. \$120,896,524 14,724 10,63% K0861. Pwc gp3 std mult pow opt s/b. \$72,011,493 13,333 3,86% K0823. Pwc gp2 std cap chair \$34,566,918 188,452 1,32% K0803. Pwc gp2 std cap chair \$34,566,918 188,452 1,32% K0005. Ultralightweight wheelchair \$39,309,672 1,4867 18,73% E1002. Pwr seat till. \$22,827,056 6,633 -3,84% E1001. Manual adult we w tiltinspac \$181,446,611 81,825 6,72% K0856. Pwc gp3 std sing pow opt s/b \$17932,403 3,466,312 4,26% K0003. Lightweight wheelchair \$16,826,963 503,301 3,446 E1018. W/c manual swingaway. \$16,072,42 53,743 2,08% K0003. Lightweight wheelchair \$16,826,963 503,301 3,446 E1028. W/c manual swingaway. \$16,072,42 53,743 2,08% K0108. W/c component-accessory nos \$10,817,737 106,189 -8,80% E2370. Pwr wc dr vh motor/gear comb \$9,295,710 19,595 118,995 E2370. Pwr wc dr vh motor/gear comb \$9,295,710 19,595 118,995 E0009. Pwr seat combo pwr shear \$8,995,130 1,128 36,57% K0825. Pwc gp 2 hd cap chair \$8,767,743 36,361 5,75% E0073. W/ch access det adj armrest \$8,250,727 18,664 5,29% K0195. Elevating whlchair leg rests \$7,364,480 809,895 2,20% E2377. Expandable controller, initl. \$7,510,814 170,88 4,451% K0195. Elevating whlchair leg rests \$7,364,480 809,895 2,20% E2601. Gen w/c cushion with < 22 in \$5,685,137 10,979 13,1318 E0071. W/heelchair anti-tipping devi \$5,256,137 13,811 4,99% E0071. W/heelchair anti-tipping devi \$5,256,137 13,811 4,99% E0072. W/c planer back cush wd < 22 in \$5,685,137 13,811 4,99% E0073. W/c planer back cush wd < 22 in \$5,685,137 13,811 4,99% E0073. W/c planer back cush wd < 22 in \$5,685,137 13,811 4,99% E0074. Wheelchair anti-tipping devi \$5,256,6165 5,2475 2,299% E0075. W/c planer back cush wd < 22 in \$5,685,137 13,811 4,99% E0075. W/c planer back cush wd < 22 in \$5,685,137 13,811 4,99% E0076. Heavy duty wheelchair \$5,569,633 66,534 7,299% E0076. Heavy duty wheelchair \$5,200,38 8,702,27 13,839 66,534 7,299% E0077. W/c planer back cush wd < 22 in \$5,685,137 13,831 14,99% E0078. Heavy duty wheelchair \$5		Mobility ———			
K0861	Product	•			
E2311 Electro connect bitw 2 sys \$40,719,443	E1007	Pwr seat combo w/shear	\$120,896,524	14,724	10.63%
R0823	K0861	Pwc gp3 std mult pow opt s/b	\$72,011,493	13,333	3.86%
K0001 Standard wheelchair \$33,502,802 1,502,284 9,35% K0005	E2311	Electro connect btw 2 sys	\$40,719,443	18,498	6.39%
K0005 Ultralightweight wheelchair \$29,309,672 14,867 18,73%	K0823	Pwc gp 2 std cap chair	\$34,566,918	188,452	1.32%
E1002 Pwr seat tilt \$22,827,056 6,633 -3.84% E161 Manual adult wc v tiltinspac \$18,144,611 81,825 6.72% K0856 Pwc gp3 std sing pow opt s/b \$17,932,403 3,463 -12,40% K0003 Lightweight wheelchair \$16,626,963 503,301 3,41% E1028 W/c manual swingaway. \$16,107,242 253,743 208% E2611 Gen use back cush wdth <22in \$14,769,028 9,7007 6.72% 6.72% K0108 W/c component-accessory nos \$10,817,737 106,189 8.80% E2370 Pwr wc dr wh motor/gear comb \$9,295,710 19,595 -11,81% E1008 Pwr seat combo pwr shear \$8,985,130 1,128 36,57% K0825 Pwc gp 2 hd cap chair \$8,767,743 36,361 5.75% K0825 Pwc gp 2 hd cap chair \$8,767,743 36,361 5.75% K0825 Pwc gp 2 hd cap chair \$8,767,743 36,361 5.75% K0825 Pwc gp 2 hd cap chair \$8,250,727 187,664 5.28% E2377 Expandable controller, initl \$7,510,814 17,087 4.51% K0195 Elevating whichair leg rests \$7,304,480 809,995 2.90% K0800 Pov group 1 std up to 300lbs \$6125,873 10,979 131,87% K0800 Pov group 1 std up to 300lbs \$6125,873 10,979 131,87% K0800 Pov group 1 std up to 300lbs \$6125,873 10,979 131,87% K0862 Pwc gp3 hd mult pow opt s/b \$5,681,584 1,307 21,199% K0862 Pwc gp3 hd mult pow opt s/b \$5,681,584 1,307 21,199% K0000 Pov group 1 std up to 300lbs \$6125,873 154,845 7.51% K0006 Pwc gp3 hd mult pow opt s/b \$5,681,584 1,307 21,199% K0006 Pwc gp3 hd mult pow opt s/b \$5,681,584 1,307 21,199% K0006 Pwc gp3 hd mult pow opt s/b \$5,681,584 1,307 21,199% K0006 Pwc gp3 hd mult pow opt s/b \$5,681,584 1,307 21,199% K0006 Pwc gp3 td seat/back \$3,509,500 20,681 4.42% K0007 Extra heavy duty wheelchair \$5,272,961 49,657 7.789% K0006 Heavy duty wheelchair \$5,272,961 49,657 7.789% K0006 Pwc gp3 std seat/back \$3,3472,990 722 18,079% K0004 High strength ltwt whichr \$3,356,950 20,681 4.42% K0007 Extra heavy duty wheelchair \$3,256,950 20,681 4.42% K0007 Extra heavy duty wheelchair \$3,256,950 20,681 4.42% K0004 High strength ltwt whichr \$3,358,088 78,859 8.79% K0004 High strength ltwt whichr \$3,358,088 78,859 8.79% K0803 Pwc gp3 std seat/back \$3,3472,990 722 18,07% K0004 Pwc gp3 std seat/back \$3,3472,990 722 18,07% K0004 Pwc	K0001	Standard wheelchair	\$33,502,802	1,502,284	9.35%
E1161 Manual adult wc w titinspac \$18,144,611 81,825 6.6.72% K0856. — Pwc gp3 std sing pow opt s/b \$17,932,403 3,463 -12,40% K0003 . Lightweight wheelchair \$16,626,963 503,301 3,41% E1028 W/c manual swingaway \$16,107,242 253,743 2,08% E2611 Gen use back cush wdth < 22in \$14,769,028 97,007 6.72% K0108 W/c component-accessory nos \$10,817,737 106,189 8-8,80% E2370 Pwr wc dr wh motor/gear comb \$9,295,710 19,595 -11,81% E1008 Pwr seat combo pwr shear \$9,295,710 19,595 -11,81% E1009 Pwr seat combo pwr shear \$8,985,130 11,28 -36,57% K0825 Pwc gp 2 hd cap chair \$8,767,743 3,6361 -5,75% E2377 Expandable controller, initl \$7,510,814 17,087 4.51% K0195 Elevating whlchair leg rests \$7,364,480 809,895 2.90% E2620 Wc planar back cush wd < 22in \$7,124,593 14,675 1.54% E2361 22nf sealed leadacid battery \$5,566,165 5.2475 2.99% E0971 Wheelchair anti-tipping devi \$6,125,873 10,979 131,88% E0971 Wheelchair anti-tipping devi \$6,125,873 10,979 131,88% E2361 Gen w/c cushion wdth < 22 in \$5,681,584 1,307 2119% E2261 Gen w/c cushion wdth < 22 in \$5,681,584 1,307 2119% E2261 Manual type which which which is \$4,986,854 1,307 2119% K0006 Heavy duty wheelchair \$5,120,038 87,032 7,19% K0006 Heavy duty wheelchair \$5,120,038 87,032 7,19% K0006 Elevating whicher \$4,986,854 13,2718 12,84% K0007 Elevating whicher \$3,358,038 78,859 8.79% K0006 Heavy duty wheelchair \$3,353,038 78,859 8.79% K0006 Heavy duty wheelchair \$3,256,459 9.00 20,661 4.42% K0004 High strength ltwt whichr \$3,353,038 78,859 8.79% K0006 Heavy duty wheelchair \$3,256,459 9.00 722 H8.07% K0037 Electro connect btw control \$3,330,464 3,496 7.77% E2363 Gr24 sealed leadacid battery \$3,258,860 39,731 22,81% E2286 Monard fully reclining back \$2,	K0005	Ultralightweight wheelchair	\$29,309,672	14,867	18.73%
K0856 Pwc gp3 std sing pow opt s/b \$17,932,403 3,463 -12,40% K0003 Lightweight wheelchair \$16,626,963 503,301 3,41% E1028 W/c manual swingaway \$16,107,242 253,743 2,08% E2811 Gen use back cush wdth <221n	E1002	Pwr seat tilt	\$22,827,056	6,633	-3.84%
K0003	E1161	Manual adult wc w tiltinspac	\$18,144,611	81,825	6.72%
E1028	K0856	Pwc gp3 std sing pow opt s/b	\$17,932,403	3,463	12.40%
E2611	K0003	Lightweight wheelchair	\$16,626,963	503,301	3.41%
K0108	E1028	W/c manual swingaway	\$16,107,242	253,743	2.08%
E2370	E2611	Gen use back cush wdth <22in	\$14,769,028	97,007	6.72%
E1008	K0108	W/c component-accessory nos	\$10,817,737	106,189	-8.80%
K0825 Pwc gp 2 hd cap chair \$8,767,743 36,361 -5.75% E0973 W/ch access det adj armrest \$8,250,727 187,664 5.28% E2377 Expandable controller, initl \$7,510,814 17,087 4.51% K0195 Elevating whichair leg rests \$7,364,480 809,895 2.90% E2620 Wc planar back cush wd <22in	E2370	Pwr wc dr wh motor/gear comb	\$9,295,710	19,595	11.81%
E0973	E1008	Pwr seat combo pwr shear	\$8,985,130	1,128	36.57%
E2377 Expandable controller, initl \$7,510,814 17,087 4.51% K0195 Elevating whlchair leg rests \$7,364,480 809,895 2.90% E2620 Wc planar back cush wd <22in	K0825	Pwc gp 2 hd cap chair	\$8,767,743	36,361	5.75%
K0195 Elevating whlchair leg rests \$7,364,480 809,895 2.90% E2620 Wc planar back cush wd <22in	E0973	W/ch access det adj armrest	\$8,250,727	187,664	5.28%
E2620Wc planar back cush wd <22in	E2377	Expandable controller, initl	\$7,510,814	17,087	4.51%
E2361 22nf sealed leadacid battery \$6,566,165 52,475 -2.99% K0800 Pov group 1 std up to 300lbs \$6,125,873 10,979 1318% E0971 Wheelchair anti-tipping devi \$6,125,170 318,811 499% E2601 Gen w/c cushion wdth < 22 in	K0195	Elevating whlchair leg rests	\$7,364,480	809,895	2.90%
K0800Pov group 1 std up to 300lbs \$6,125,873 10,979 1318% E0971Wheelchair anti-tipping devi \$6,125,170 318,811 4,99% E2601Gen w/c cushion wdth < 22 in\$5,695,137	E2620	Wc planar back cush wd <22in	\$7,124,593	14,675	1.54%
E0971Wheelchair anti-tipping devi \$6,125,170 318,811 4.99% E2601Gen w/c cushion wdth < 22 in	E2361	22nf sealed leadacid battery	\$6,566,165	52,475	-2.99%
E2601	K0800	Pov group 1 std up to 300lbs	\$6,125,873	10,979	13.18%
K0862 Pwc gp3 hd mult pow opt s/b \$5,681,584 1,307 2119% E2365 U1 sealed leadacid battery \$5,298,693 68,534 -8.23% E2201 Man w/ch acc seat w>=20"<24"	E0971	Wheelchair anti-tipping devi	\$6,125,170	318,811	4.99%
E2365 U1 sealed leadacid battery \$5,298,693 68,534 -8.23% E2201 Man w/ch acc seat w>=20"<24"	E2601	Gen w/c cushion wdth < 22 in	\$5,695,137	154,845	7.51%
E2201 Man w/ch acc seat w>=20"<24"	K0862	Pwc gp3 hd mult pow opt s/b	\$5,681,584	1,307	21.19%
K0006Heavy duty wheelchair \$5,120,038 87,032 719% K0002Stnd hemi (low seat) whlchr \$4,986,854 132,718 12.84% K0007Extra heavy duty wheelchair \$4,873,387 56,833 5.76% K0821Pwc gp 2 std port cap chair \$3,569,950 20,681 -4.42% K0004High strength ltwt whlchr \$3,3538,038 78,859 8.79% K0848Pwc gp 3 std seat/back \$3,472,990 722 -18.07% E2375Non-expandable controller \$3,413,643 6,112 -23.64% E2310Electro connect btw control \$3,330,464 3,496 -7.71% E2363Gr24 sealed leadacid battery \$3,321,984 19,962 -2.71% E2386Foam filled drive wheel tire \$3,265,459 27,640 -9.51% K0835Pwc gp2 std sing pow opt s/b \$2,912,422 1,544 5.01% E2228Mwc acc, wheelchair brake \$2,838,860 39,731 26.31% E2607Skin pro/pos wc cus wd <22in	E2365	U1 sealed leadacid battery	\$5,298,693	68,534	-8.23%
K0002 Stnd hemi (low seat) whlchr \$4,986,854 132,718 12.84% K0007 Extra heavy duty wheelchair \$4,873,387 56,833 5.76% K0821 Pwc gp 2 std port cap chair \$3,569,950 20,681 -4.42% K0004 High strength ltwt whlchr \$3,538,038 78,859 8.79% K0848 Pwc gp 3 std seat/back \$3,472,990 722 -18.07% E2375 Non-expandable controller \$3,413,643 6,112 -23.64% E2310 Electro connect btw control \$3,330,464 3,496 -7.71% E2363 Gr24 sealed leadacid battery \$3,321,984 19,962 -2.71% E2386 Foam filled drive wheel tire \$3,265,459 27,640 -9.51% K0835 Pwc gp2 std sing pow opt s/b \$2,912,422 1,544 5.01% E2228 Mwc acc, wheelchair brake \$2,838,860 39,731 26.31% E2607 Skin pro/pos wc cus wd <22in	E2201	Man w/ch acc seat w>=20"<24"	\$5,272,961	49,657	7.89%
K0007 Extra heavy duty wheelchair \$4,873,387 56,833 5.76% K0821 Pwc gp 2 std port cap chair \$3,569,950 20,681 -4.42% K0004 High strength ltwt whichr \$3,538,038 78,859 8.79% K0848 Pwc gp 3 std seat/back \$3,472,990 722 -18.07% E2375 Non-expandable controller \$3,413,643 6,112 -23.64% E2310 Electro connect btw control \$3,330,464 3,496 -7.71% E2363 Gr24 sealed leadacid battery \$3,321,984 19,962 -2.71% E2386 Foam filled drive wheel tire \$3,265,459 27,640 -9.51% K0835 Pwc gp2 std sing pow opt s/b \$2,912,422 1,544 5.01% E2228 Mwc acc, wheelchair brake \$2,838,860 39,731 26.31% E2607 Skin pro/pos wc cus wd <22in	K0006	Heavy duty wheelchair	\$5,120,038	87,032	719%
K0821Pwc gp 2 std port cap chair	K0002	Stnd hemi (low seat) whlchr	\$4,986,854	132,718	12.84%
K0004High strength ltwt whlchr \$3,538,038 78,859 8.79% K0848Pwc gp 3 std seat/back \$3,472,990 722 -18.07% E2375Non-expandable controller \$3,413,643 6,112 -23.64% E2310Electro connect btw control \$3,330,464 3,496 -7.71% E2363Gr24 sealed leadacid battery \$3,321,984 19,962 -2.71% E2386Foam filled drive wheel tire \$3,265,459 27,640 -9.51% K0835Pwc gp2 std sing pow opt s/b \$2,912,422 1,544 5.01% E2228Mwc acc, wheelchair brake \$2,838,860 39,731 26.31% E2607Skin pro/pos wc cus wd <22in	K0007	Extra heavy duty wheelchair	\$4,873,387	56,833	5.76%
K0848Pwc gp 3 std seat/back	K0821	Pwc gp 2 std port cap chair	\$3,569,950	20,681	4.42%
E2375Non-expandable controller \$3,413,643 6,112 -23.64% E2310Electro connect btw control \$3,330,464 3,496 -7.71% E2363Gr24 sealed leadacid battery \$3,321,984 19,962 -2.71% E2386Foam filled drive wheel tire \$3,265,459 27,640 -9.51% K0835Pwc gp2 std sing pow opt s/b \$2,912,422 1,544 5.01% E2228Mwc acc, wheelchair brake \$2,838,860 39,731 26.31% E2607Skin pro/pos wc cus wd <22in	K0004	High strength Itwt whlchr	\$3,538,038	78,859	8.79%
E2310Electro connect btw control \$3,330,464 3,496 -7.71% E2363Gr24 sealed leadacid battery \$3,321,984 19,962 -2.71% E2386Foam filled drive wheel tire \$3,265,459 27,640 -9.51% K0835Pwc gp2 std sing pow opt s/b \$2,912,422 1,544 5.01% E2228Mwc acc, wheelchair brake \$2,838,860 39,731 26.31% E2607Skin pro/pos wc cus wd <22in	K0848	Pwc gp 3 std seat/back	\$3,472,990	722	18.07%
E2363Gr24 sealed leadacid battery	E2375	Non-expandable controller	\$3,413,643	6,112	23.64%
E2386Foam filled drive wheel tire \$3,265,459 27,640 -9.51% K0835Pwc gp2 std sing pow opt s/b \$2,912,422 1,544 5.01% E2228Mwc acc, wheelchair brake \$2,838,860 39,731 26.31% E2607Skin pro/pos wc cus wd <22in	E2310	Electro connect btw control	\$3,330,464	3,496	7.71%
K0835Pwc gp2 std sing pow opt s/b	E2363	Gr24 sealed leadacid battery	\$3,321,984	19,962	2.71%
E2228Mwc acc, wheelchair brake	E2386	Foam filled drive wheel tire	\$3,265,459	27,640	9.51%
E2607Skin pro/pos wc cus wd <22in	K0835	Pwc gp2 std sing pow opt s/b	\$2,912,422	1,544	5.01%
E1226Manual fully reclining back	E2228	Mwc acc, wheelchair brake	\$2,838,860	39,731	26.31%
E2366Battery charger, single mode	E2607	Skin pro/pos wc cus wd <22in	\$2,801,848	11,507	16.63%
K0822Pwc gp 2 std seat/back6.39%	E1226	Manual fully reclining back	\$2,362,265	26,680	11.97%
· ·	E2366	Battery charger, single mode	\$2,347,881	13,226	-5.76%
	K0822	Pwc gp 2 std seat/back	\$2,346,935	11,919	



Medicare: Number of beneficiaries, suppliers, 2019

✓ E1390 O₂ Concentrator

Jurisdiction	Beneficiaries	Suppliers
A	157,303	1,389
В	218,503	1,944
C	428,450	3,473
D	249,370	2,184
Nation*	1.050.554	5.303

✓ E0601 CPAP

Jurisdiction	Beneficiaries	Suppliers
A	134,908	1,133
В	158,466	1,739
C	328,488	3,562
D	202,803	2,088
Nation*	822,608	5,272

✓ E0260 Hospital Beds

Jurisdiction	Beneficiaries	Suppliers
A	51,118	964
В	38,103	
C	79,402	2,605
D	22,001	1,256
Nation*	190,221	4,964

✓ A4253 Blood Glucose Strips

Jurisdiction	Beneficiaries	Suppliers
A	555,839	14,319
В	562,588	12,347
C	859,956	22,806
D	562,699	12,740
Nation*	2,536,785	46,433

✓ K0823 Power Chair

Jurisdiction	Beneficiaries	Suppliers
A	4,302	196
B	6,097	294
C	17,423	810
D	6,483	412
Nation	34,226	1,539

*Note: "nation" numbers of beneficiaries and suppliers are across all dme jurisdictions (beneficiaries and suppliers in multiple jurisdictions are counted only once)

✓ K0001 Standard Chair

Jurisdiction	Beneficiaries	Suppliers
A	60,951	1,223
В	52,124	1,611
C	140,150	2,976
D	51,034	1,684
Nation*	303,104	5,590

SOURCE: CMS, VIA FREEDOM OF INFORMATION ACT



Medicare: Utilization for 2019, top HCPCS

Diabetes, Infusion & Supplies

Product Prodecure Code	Allowed Charges	Allowed Services	2019 Change
A4253Blood glucose/reagent strips	\$166,621,786	19,930,775	15.99%
E2402Neg press wound therapy pump	\$77,560,357	100,468	3.27%
E0784Ext amb infusn pump insulin	\$53,268,571	148,419	19.37%
B4035Enteral feed supp pump per d	\$50,352,904	8,457,764	0.50%
B4152Ef calorie dense>/=1.5kcal	\$46,208,893	135,943,175	6.71%
B4154Ef spec metabolic noninherit	\$31,527,368	44,056,528	0.002%
A6550Neg pres wound ther drsg set	\$28,723,524	1,128,999	10.16%
A4222Infusion supplies with pump	\$28,498,309	757,396	2.69%
B4150Ef complet w/intact nutrient	\$26,192,988	64,252,167	5.00%
B4034Enter feed supkit syr by day	\$17,555,172	5,098,745	5.30%
B4153Ef hydrolyzed/amino acids	\$15,844,300	12,341,230	10.15%
B9002Enter nutr inf pump any type	\$7,851,242	113,615	0.66%
A7000Disposable canister for pump	\$7,347,434	882,951	8.40%
A4221Supp non-insulin inf cath/wk	\$7,338,885	355,744	3.32%
E0781External ambulatory infus pu	\$6,479,426	30,575	9.86%
A4259Lancets per box	\$6,441,955	4,477,673	16.87%
B4036Enteral feed sup kit grav by	\$5,460,475	1,174,406	3.11%
B4149Ef blenderized foods	\$3,042,314	2,817,039	41.97%
K0552Sup/ext non-ins inf pump syr	\$976,406	357,443	1.11%
B4155Ef incomplete/modularEf	\$896,939	1,280,155	2.25%
A4258Lancet device each	\$868,050		22.19%
A7002Tubing used w suction pump	\$728,578	181,998	1.76%
B4087Gastro/jejuno tube, std	\$283,935	10,091	-4.96%
		SOURCE: CMS,	VIA FREEDOM OF INFORMATION ACT



Medicare: Top providers in 2019

Rank Company	Allowed Charges
1LINCARE INC	\$715.229.627.76
2ACCREDO HEALTH GROUP INC	
3LINCARE PHARMACY SERVICES INC	
4WALGREEN CO	
5APRIA HEALTHCARE LLC	
6ZOLL SERVICES LLC	
7BYRAM HEALTHCARE CENTERS, INC	
8GORDIAN MEDICAL INC	
9180 MEDICAL INC	
10HANGER PROSTHETICS & ORTHOTICS INC	
11RGH ENTERPRISES INC	
12UNITED SEATING AND MOBILITY LLC	
13CORAM ALTERNATE SITE SERVICES INC	
14KCI USA, INC	
15DEGC ENTERPRISES (U.S.), INC	
16.DEXCOM INC	
17NATIONAL SEATING & MOBILITY, INC	
18LIBERATOR MEDICAL SUPPLY INC	
19OPTION CARE ENTERPRISES INC	
20.ORTHOFIX INC	
21HANGER PROSTHETICS & ORTHOTICS EAST INC	
22.CAREMARK LLC	
23.WAL-MART STORES EAST LP	
24 .SLEEP MANAGEMENT LLC	
25.VERUS HEALTHCARE LLC	
26.UNITED STATES MEDICAL SUPPLY, LLC	
27DJO LLC	
28.HANGER PROSTHETICS & ORTHOTICS WEST INC	
29.COMFORT MEDICAL, LLC	
30.NORCO, INC	
31WALMART INC	•
32 .RESPIRATORY TECHNOLOGIES, INC	\$32,312,438.12
33.SUPER CARE INC	
34.EZ LIFE MEDICAL SUPPLY INC	
35.ADAPTHEALTH PATIENT CARE SOLUTIONS INC	
36.PRISM MEDICAL PRODUCTS, L.L.C.	\$30,020,363.43
37ADVANCED HOME CARE INC	
38.PROCARE PHARMACY DIRECT LLC	\$26,935,982.48
39.BIORX LLC	
40.OCEAN HOME HEALTH SUPPLY, LLC	\$24,112,925.99
41HEALTH CARE SOLUTIONS AT HOME INC	\$23,477,473.76
42.MEDSTAR SURGICAL & BREATHING EQUIPMENT, I	NC. \$22,874,959.44
43.GABE CARE DIRECT RX INC	\$22,771,501.17
44.EBI LLC	
45.NORTH COAST MEDICAL SUPPLY INC	
46.WOUND CARE CONCEPTS INC	
47BINSONS HOSPITAL SUPPLIES INC	\$20,160.345.18
48.AMERICAN HOMEPATIENT.INC	
49.BIOVENTUS LLC	
50.HOVEROUND CORPORATION	
COOTENCOND COM CONTROL CONT	

Rank Company	Allowed Charges
51PRV MEDICAL SUPPLY INC	\$18 813 314 48
52 AVONDALE HME, INC.	
53.TACTILE SYSTEMS TECHNOLOGY INC	
54.COMMUNITY SURGICAL SUPPLY OF TO	
55.INOGEN INC	
56.SOLARA MEDICAL SUPPLIES, LLC	
57AEROCARE HOLDINGS, INC	
58.ABBVIE ENDOCRINOLOGY INC	
59.WILMINGTON MEDICAL SUPPLY, INC	
60.MINIMED DISTRIBUTION CORP	
61AMBER ENTERPRISES INC	
62.1ST AMERICA INFUSION SERVICES LLC	
63.NATIONWIDE MEDICAL, INC	
64.MED BRACES AND SUPPLIES LLC	
65.PROCARE PHARMACY LLC	
66.EDWARDS HEALTH CARE SERVICES, IN	
67TRICOUNTY MEDICAL EQUIPMENT AND	
68.CVS PHARMACY INC	
69.AMERICA'S BEST CARE PLUS INC	
70ADVANCED RESPIRATORY, INC	
71GOULD'S DISCOUNT MEDICAL INC	
72ELECTROMED, INC	
73REGIONAL HOME CARE INC	
74PHARMACY INC	
75BEACON RESPIRATORY SERVICES, INC	\$13,598,447.49
76OCEANBREEZE INFUSION CARE INC	
77FIRST CHOICE MEDICAL SUPPLY INC	\$13,591,381.08
78PRN MEDICAL SERVICES, LLC	
79CARELINC MEDICAL EQUIPMENT & SU	
80.KROGER LIMITED PARTNERSHIP	\$13,063,679.13
81TOBII DYNAVOX LLC	\$12,951,408.77
82.REHAB MEDICAL INC	\$12,947,797.12
83.FIRST STOP MEDICAL SUPPLY, INC	\$12,579,436.47
84.FAMILY MEDICAL SUPPLY INC	\$12,473,096.03
85.MEDICAL HOTSPOTS, INC	\$12,466,000.28
86.ORTHOTIC & PROSTHETIC CENTERS, IN	VC\$12,354,619.15
87NUFACTOR INC	\$12,346,300.88
88.PACIFIC MEDICAL INC	\$12,304,912.46
89.BRADEN PARTNERS LP	\$12,300,845.25
90.AIRCARE HOME RESPIRATORY LLC	\$12,272,157.59
91RELIABLE ORTHOTICS LLC	\$12,241,542.00
92.CRESCENT HEALTHCARE, INC	
93.ADVANCED TISSUE, LLC	\$11,617,116.51
94.ABSOLUTE COMFORT MEDICAL INC	
95.MEDICAL SERVICE COMPANIES	
96.CORAM HEALTHCARE CORP. OF GREAT	
97WESTSIDE MEDICAL BRACING INC	
98.MBS LTD	
99.TREE TOP MEDICAL, INC	
100JOHNS HOPKINS PHARMAQUIP INC	
	SOURCE: CMS, VIA FREEDOM OF INFORMATION ACT



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